

CLIENT PARTICULARS

Name																															
(As per NRIC/Passport)																															
NRIC / Passport No.																Old NRIC No.															
Investor Account No:																															

Permanent Address (As per NRIC or other identification document)																									Postcode																					
Correspondence Address (If different from above)																									Postcode																					
Contact Details	Home No.								-								Facsimile No.								-																					
	Office No.								-								Handphone No.								-																					
	Email Address																																													
Occupation																																														
Nature of Business	☐ Education												☐ Financial Intermediation, please specify																																	
	☐ Telecommunications												☐ Manufacturing, please specify																																	
	☐ Real Estate Activities												☐ Construction, please specify																																	
	☐ Hotel & Restaurant												☐ Transportation, please specify																																	
	☐ Others, please specify																																													
Income Distribution (if require so)	☐ Reinvest												☐ Payout/Cash												(Please specify fund name)																					
Bank Account Details	Name of Bank												Account No.												Branch																					
Employment / Business	☐ Employed												☐ Own Business												☐ Others, please specify																					
Name of Employer / Company																																														
Current Annual Income	☐ RM20,000 and Below												☐ RM20,001 – RM40,000												☐ RM40,001 – RM60,000												☐ RM60,001 – RM100,000									
	☐ RM100,001 – RM250,000												☐ RM250,001 – RM500,000												☐ RM500,001 – RM1,000,000												☐ Above RM1,000,000									
Estimated Net Worth	☐ RM50,000 and Below												☐ RM50,001 – RM100,000												☐ RM100,001 – RM200,000												☐ RM200,001 – RM500,000									
	☐ RM500,001 – RM1,000,000												☐ RM1,000,001 – RM3,000,000												☐ Above RM3,000,000																					
Source of Income	☐ Employment												☐ Business												☐ Investment Returns												☐ Savings/ Inheritance									
	☐ Others, please specify																																													

I declare that all particulars and information given in this **Updating of Client's Particulars Form** are true and correct and that I have not withheld any material facts or information from Pheim Unit Trusts Berhad (PUTB). PUTB is entitled to fully rely on such information for all purposes, unless PUTB receives notice in writing from me informing otherwise. I hereby undertake to furnish PUTB with such additional particulars as PUTB may require at any time and also undertake to inform PUTB of any changes with regard to the particulars stated herein from time to time.

Signature : _____

Date: _____

FOR OFFICE USE ONLY

Signature Verified By /Date: _____ Updated By /Date: _____ Checked By /Date: _____